

**East Texas Communities Foundation
Investment Pool Performance-Historical
For the Quarter Ended March 31, 2025**

Portfolio	QE: 3/31/2025	YTD through 3/31/2025	1 Yr Ended 3/31/2025	3 Yrs Ended 3/31/2025	5 Yrs Ended 3/31/2025	Inception through 3/31/2025	Annual Investment Return Goal	Portfolio/ Index Inception
STABLE VALUE								
STABLE VALUE	1.44%	1.44%	4.85%	---	---	3.11%	+	02/2023
CONSERVATIVE								
ACTIVE	1.40%	1.40%	4.60%	1.16%	1.81%	3.92%	3.50%	02/2003
PASSIVE	1.36%	1.36%	4.59%	1.28%	---	1.43%	3.50%	06/2020
MODERATE								
ACTIVE	0.09%	0.09%	4.78%	3.79%	7.13%	5.53%	5.50%	02/2003
PASSIVE	0.27%	0.27%	5.84%	4.02%	8.81%	6.96%	5.50%	09/2011
GROWTH								
ACTIVE	-0.75%	-0.75%	4.88%	5.25%	10.72%	6.95%	6.50%	02/2003
PASSIVE	-0.79%	-0.79%	6.26%	4.98%	11.97%	9.15%	6.50%	03/2016

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+ - Preservation of capital