ETCF Adds New Board Members

East Texas Communities Foundation announced three new board members: Robert Bailes, Kimberly Fish and Scott Terry.

Robert Bailes is the managing partner and founder of Bailes & Co., P.C. Robert is a Certified Public Accountant (CPA) and has earned the Accredited in Business Valuation (ABV) and Certified in Financial Forensics (CFF) designations which are issued by the American Institute of CPAs (AICPA).

Kimberly Fish, a Gregg County native, is a freelance writer and founder of the Go West Longview revitalization movement. An active community volunteer, Kimberly consults, creates and connects people to causes and issues that move the city and county forward.

Scott Terry is retired from LMT Wealth Management Group in Tyler, Texas where he served as Senior Vice President.
Daughters Donate to Continue Mother’s Legacy

Beth Faulkner was known for her kindness to others and a generosity which provided brighter futures and comfort to so many people. Following Beth’s death in June, 2017 her daughters chose to follow in her footsteps. Using their Donor-Advised Funds at East Texas Communities Foundation, the sisters funded a home built in Lamphang, Thailand by the Fuller Center for Housing. The construction team, which included several of Beth’s friends, reports that now a family of tamarind bean harvesters is beaming in their new home thanks to Beth’s legacy.

INVESTMENT RETURNS - As of January 31, 2018

<table>
<thead>
<tr>
<th>PORTFOLIO</th>
<th>Year-To-Date</th>
<th>3 Year</th>
<th>5 Years</th>
<th>Since Inception</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conservative</td>
<td>.60%</td>
<td>4.20%</td>
<td>4.30%</td>
<td>5.22% (02/03)</td>
</tr>
<tr>
<td>Moderate</td>
<td>2.90%</td>
<td>8.00%</td>
<td>8.20%</td>
<td>6.50% (02/03)</td>
</tr>
<tr>
<td>Moderate-ETF</td>
<td>2.50%</td>
<td>7.20%</td>
<td>8.20%</td>
<td>9.43% (09/11)</td>
</tr>
<tr>
<td>Growth</td>
<td>4.10%</td>
<td>9.60%</td>
<td>10.20%</td>
<td>8.24% (02/03)</td>
</tr>
<tr>
<td>Growth-ETF</td>
<td>3.70%</td>
<td>NA</td>
<td>NA</td>
<td>16.30% (03/16)</td>
</tr>
</tbody>
</table>

Additional information available at www.etcf.org. Returns shown are net of fees paid to money managers.
ETCF Hires New Donor Relations Specialist

ETCF would like to announce the addition of Beth Filla to our staff. As Donor Relations Specialist, Beth will assist with donor stewardship, respond to donor inquiries and provide grant processing support for the increasing needs of the Foundation.

ETCF President, Kyle Penney, visited with members of Congress during Foundations on the Hill to discuss critical issues affecting the charitable sector. Pictured left to right: Kyle Penney, U.S. Congressman Louie Gohmert (TX-01), Julianna Penney and Felicia Goodman, Executive Director of the Cooper Foundation.

GRANTS

MAKING AN IMPACT +

Take a look at what is happening around East Texas. The pictures below represent just a few of the ways donors are investing in our communities through ETCF.

The Paris Lamar County Habitat for Humanity received an East Texas Giving Day 'Early Bird Registration' prize from ETCF. On the front row, left to right are Sue Smith, board member, Executive Director Judy Martin and board member Brady Fisher. Back row left to right, board president Cindy Ringwald, board vice president Rona Vickers, A Brush With Kindness co-chair Ed Farmer, and construction chair Marc Whitney.

1. Human Services: Windridge Therapeutic Equestrian Center of East Texas received a grant to provide equine therapy for children and adults with disabilities.

2. Youth Development: Jacksonville ISD was granted $25,000 for their "Tiny Tribe Academy." The Tiny Tribe Academy provides childcare for teenage moms so they can finish high school.

3. Community Development: Thanks to the generosity of the Retail Merchants Association of Tyler Charitable Fund at East Texas Communities Foundation, the Habitat for Humanity of Smith County ReStore now has a new sign.

4. Education: Friends of the Naples Texas Public Library received a grant to provide a Summer Reading Program. The grant also purchased a collection of new children’s books for the library.
DONATE ONLINE!
Choose from 158 Participating East Texas Nonprofits!!

EAST TEXAS GIVING DAY
April 24, 2018

www.EastTexasGivingDay.org

For more information about ETCF, please contact us at 866-533-3823 or info@etcf.org

facebook.com/SimplifiedGiving

EAST TEXAS COMMUNITIES FOUNDATION
315 N. Broadway, Suite 210
Tyler, Texas 75702
www.etcf.org

ELEMENTS OF PHILANTHROPY
Professional Advisor Education & East Texas Communities Foundation Update

Thursday
MAY 3, 2018
7:30AM-9:00AM
at Hollytree Country Club | 6700 Hollytree Drive | Tyler, Texas 75703

JOIN ETCF FOR AN EXPLORATION OF philanthropy

Gifts of Non-Cash Assets.
Including gifts of real estate, stocks, minerals and cryptocurrencies. Plus the latest from Washington. A complimentary breakfast buffet & networking will be provided.

EVENT SCHEDULE
7:30 a.m. Breakfast Buffet
8:00 a.m. ETCF Update
8:15 a.m. Washington News
8:30 a.m. Advisor Education

Seating is limited.
Please RSVP to 903-533-0208 or etcf@etcf.org

CE Credits: CLE, CFP, CPE

Helping Your Client Establish A Charitable Legacy. SIMPLIFIED CHARITABLE GIVING with lasting impact